

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Everlast Minerals Ltd**ACN/ARSN **ACN 620 278 800****1. Details of substantial holder (1)**Name **Everlast Minerals Ltd**ACN/ARSN (if applicable) **ACN 620 278 800**There was a change in the interests of the substantial holder on **16/01/2026**The previous notice was given to the company on **29/09/2025**The previous notice was dated **29/09/2025****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD	77,611,985	59.42%	75,251,985	57.43%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
09/01/2026	Everlast Minerals Ltd	Release of shares from mandatory escrow	N/A	2,760,000	2,760,000
15/12/2025	Everlast Minerals Ltd	Conversion of restricted performance rights to restricted shares	N/A	400,000	400,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
see Annexure	see Annexure A	see Annexure A	Restrictions on the	see Annexure A	see Annexure A

A			disposal of shares under mandatory escrow imposed by ASX and disclosed in the IPO prospectus dated 8 September 2025. Deemed relevant interest under 608(1)(c) of the Corporations Act.		

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Everlast Minerals Ltd	Level 5, 137-139 Bathurst Street, Sydney NSW 2000

Signature

print name **Andrew Palfreyman** capacity **Company Secretary**

sign here *Andrew Palfreyman* date **19/01/2026**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:

- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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Annexure A

Holder of Relevant Interest	Registered holders of shares	Person entitled to be registered as holder (8)	Class and number of securities (8)	Escrow Period
Everlast Minerals Ltd	ANDELAIN PTY LTD <GOSS SUPER FUND A/C>	ANDELAIN PTY LTD <GOSS SUPER FUND A/C>	3,144,384 ORD	24 months from quotation
Everlast Minerals Ltd	ANDELAIN PTY LTD <ANDELAIN A/C>	ANDELAIN PTY LTD <ANDELAIN A/C>	671,616 ORD	24 months from quotation
Everlast Minerals Ltd	AUSTRAL EVOLVE PTY LTD <IDYLLIC FAMILY A/C>	AUSTRAL EVOLVE PTY LTD <IDYLLIC FAMILY A/C>	6,302,124 ORD	24 months from quotation
Everlast Minerals Ltd	WAYNE EDWARD BALL	WAYNE EDWARD BALL	47,700 ORD	24 months from quotation
Everlast Minerals Ltd	BRENTELLE INVESTMENTS PTY LTD <RYAN FAMILY A/C>	BRENTELLE INVESTMENTS PTY LTD <RYAN FAMILY A/C>	444,564 ORD	24 months from quotation
Everlast Minerals Ltd	GEORGE EDWARDS	GEORGE EDWARDS	6,424,236 ORD	24 months from quotation
Everlast Minerals Ltd	EVERLAST RESOURCES PTY LTD	EVERLAST RESOURCES PTY LTD	37,696,356 ORD	24 months from quotation
Everlast Minerals Ltd	WEIGUO GU	WEIGUO GU	5,000,000 ORD	24 months from quotation
Everlast Minerals Ltd	MARK PHILLIP HARDMAN	MARK PHILLIP HARDMAN	190,800 ORD	24 months from quotation
Everlast Minerals Ltd	PETER HAXELL	PETER HAXELL	816,521 ORD	24 months from quotation
Everlast Minerals Ltd	STEPHEN HILLARD	STEPHEN HILLARD	55,332 ORD	24 months from quotation
Everlast Minerals Ltd	KAILIN JI	KAILIN JI	3,854,160 ORD	24 months from quotation
Everlast Minerals Ltd	KUKI INVESTMENTS PTY LTD <KUKI A/C>	KUKI INVESTMENTS PTY LTD <KUKI A/C>	38,160 ORD	24 months from quotation
Everlast Minerals Ltd	LINK IDAS HOLDING PTY LTD	LINK IDAS HOLDING PTY LTD	190,800 ORD	24 months from quotation

Annexure A

Everlast Minerals Ltd	DILLON QIAN	DILLON QIAN	511,344 ORD	24 months from quotation
Everlast Minerals Ltd	PAUL QIAN	PAUL QIAN	1,000,000 ORD	24 months from quotation
Everlast Minerals Ltd	PAUL QIAN	PAUL QIAN	3,434,400 ORD	24 months from quotation
Everlast Minerals Ltd	YELSON QIAN	YELSON QIAN	511,344 ORD	24 months from quotation
Everlast Minerals Ltd	SANDBURG RESOURCES PTY LTD	SANDBURG RESOURCES PTY LTD	1,919,448 ORD	24 months from quotation
Everlast Minerals Ltd	THRIVE PLUS LIMITED	THRIVE PLUS LIMITED	381,600 ORD	24 months from quotation
Everlast Minerals Ltd	TOMMY & LENA PTY LTD <TOMMY & LENA FAMILY A/C>	TOMMY & LENA PTY LTD <TOMMY & LENA FAMILY A/C>	1717200 ORD	24 months from quotation
Everlast Minerals Ltd	TROY STANLEY	TROY STANLEY	74,412 ORD	24 months from quotation
Everlast Minerals Ltd	QING YU	QING YU	345,348 ORD	24 months from quotation
Everlast Minerals Ltd	MENGJIA ZHANG	MENGJIA ZHANG	80,136 ORD	24 months from quotation
Everlast Minerals Ltd	QIAN INVESTMENTS PTY LTD	QIAN INVESTMENTS PTY LTD	200,000 ORD	24 months from quotation
Everlast Minerals Ltd	EDWARDS GLOBAL SERVICES PTY LTD	EDWARDS GLOBAL SERVICES PTY LTD	100,000 ORD	24 months from quotation
Everlast Minerals Ltd	GREGORY BARRY STARR	GREGORY BARRY STARR	100,000 ORD	24 months from quotation